

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 24, 2017

REGISTRATION NO.: 27003

BONDS ISSUED BY: City of Warrensburg

AMOUNT OF ISSUE: \$5,550,000.00 (Series 2017)

COUNTY: Johnson

(Question 1 - \$3,500,000 authorized) (Question  
2 - \$2,050,000 authorized)

DATE OF ISSUE: August 30, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: Question 1 - To acquire, improve, install and equip fire vehicles and equipment to serve the City, including without limitation, the acquisition of a ladder fire truck and a pumper fire truck and other fire related equipment. Question 2 - To acquire rights of way and construct, extend and improve streets and roads in the City, including but not limited to funding (a) traffic signal upgrades, and (b) the Veterans's Road extensions.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 755,000.00	03/01/2018
5.000 %	835,000.00	03/01/2019
4.000 %	885,000.00	03/01/2020
4.000 %	930,000.00	03/01/2021
3.000 %	980,000.00	03/01/2022
3.000 %	210,000.00	03/01/2023
2.000 %	220,000.00	03/01/2024
2.000 %	235,000.00	03/01/2025
2.000 %	245,000.00	03/01/2026
2.000 %	255,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2023, and thereafter, in whole or in part at any time, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Fidelity Capital Markets, Boston, Massachusetts

PURCHASE PRICE: \$5,864,262.20

INTEREST RATE: 1.4596%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$217,761,678.00

INDEBTEDNESS: (Including this issue) \$8,275,000.00

NOTICE OF ELECTION: Published in The Daily Star-Journal on March 28, 2017.

DATE OF ELECTION: April 4, 2017.

ELECTION RESULTS: Question 1 Yes - 799 No - 287 Question 2 Yes - 687 No 400

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On about August 14, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 12